



CORPORATE FINANCE SOLUTIONS FOR LOWER TO MID-MARKET COMPANIES

CASH FLOW BASED FINANCING SOLUTIONS

INVESTMENT CRITERIA

- Lower to Middle Market companies with EBITDA of \$500K or above
- Company type: Private Companies or Publically Traded

LOCATION PREFERENCE

- USA and Canada
- Europe
- Selected GCC Countries
- India
- Emerging Asian Markets

TRANSACTION TYPES

- Acquisitions
- Refinancing
- Add-on Acquisitions
- Leveraged Buyouts
- Growth/ Hyper-Growth Capital
- Bridge Loans
- Working Capital
- Balance Sheet Restructuring
- Leveraged Recapitalizations
- M&A
- Distressed/ Turnaround

FINANCING PRODUCTS

- Unitranche financing
- Senior Revolvers and Term Loans
- Senior Stretch
- Senior Debt
- Junior Debt
- Cash Flow and Enterprise Value based Loans
- Assets based Loans
- Mezzanine Debt
- Second Lien/ Last Out Term Loans
- Equity Co-investments
- Private Debt
- Debt Private Placements

INDUSTRY FOCUS

- Business Services
- Specialty Distribution
- Niche Manufacturing
- Healthcare
- Consumer Products
- Specialty Finance & Services
- Food & Beverage
- Software & Technology
- Franchisors
- Media
- Insurance
- Retail and Consumer Products
- Education



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